

Keys⁶²⁷ for Life

unlocking potential . . . for generations



2027

A young man with short brown hair, wearing a white dress shirt and a dark tie with light-colored diagonal stripes, is smiling and looking to his left. He is standing in an art studio. In the background, there are several easels and a large abstract painting of a face. The lighting is bright and even.

Legacy Giving



Give a gift of the Keys for Life by leaving a legacy and help us to provide transformational opportunities for talented pupils in our community for years to come

St Peter’s history and traditions are characterised by providing opportunities for young people from all backgrounds to discover their talents and enhance them. Our vision, in keeping with our traditions – and the great need of today’s social and educational landscape – is to continue to provide opportunities to talented pupils from all backgrounds for generations to come.

The benefits of an education at St Peter’s are clear but over time the cost of attending has risen, putting the opportunity to attend out of the reach of more and more families each year. We want to sustain our modern, dynamic community where we walk, as our motto says, ‘over ancient ways’ and ensure that more children from each generation are equipped with the Keys for Life. One significant way of giving is through legacies.

We already benefit from the generosity of Old Peterites and other friends of the school who have remembered us in their Wills, a tax-efficient way of providing support for bursaries. For those who hold St Peter’s School in their affections, remembering us in your Will is one of the most personal and significant ways in which you can help give the Keys for Life to future generations. The School’s plans can only be achieved with the financial support of our community of Old Peterites, parents and friends.

Thank you for your interest in ensuring we can provide transformational opportunities for talented pupils in our community for years to come by remembering St Peter’s School, York in your Will.



Jeremy Walker, Head Master

The Aim of Our Campaign

St Peter’s ambition, in celebration of our 1400th Anniversary, is to build a bursary fund to provide additional bursary places. Our current aim is to focus all legacy and cash gifts to support this. However, our needs will continue to change over time and therefore unrestricted gifts (which allow funds to be used where they are most needed) are particularly appreciated.

Alternatively, we will respect and honour your wishes should you prefer to direct your legacy to an area of personal choice. If you would like to discuss this in more detail, please contact the Alumni and Development Office either by email development@stpetersyork.org.uk or phone 01904 527322

Keys for Life Legacy Society

St Peter’s has recently created the Keys for Life Legacy Society to recognise and thank all those who indicate an intention to leave a legacy to the school. Every year, members of the Society and their spouses are invited to a lunch in recognition of their special contribution towards St Peter’s future and will be invited to commemorate their gift through a personalised form of thanks and acknowledgement.

Meet the Keys for Life Legacy Society Ambassador



Dr J M Holt, now well retired after a long career in medicine in Oxford at the University and associated hospitals, entered St Olave’s in 1946 as a York City scholar. After two years he moved to the senior school as a day border in School House and left in 1953 to read medicine at the University of St Andrews where he met his late wife.

John has supported the school through the 627 society for many years and has arranged a legacy in his Will to provide bursaries for future girls and boys, as he was helped many years ago.

With Gratitude

ONE FAMILY'S
LEGACY

Guided by the wishes of their parents, one family were able to make a significant donation to the school that will help ensure that local pupils from York can access Sixth Form education.

“Our parents were always delighted that we were offered places at the School, after St Peter’s was recommended by friends, who had a son in The Rise. We joined St Peter’s from a large comprehensive college in 1974 in to the Fourth Form. It went without saying, but we also knew from our parents’ wishes, that they would have liked to have helped provide youngsters of the future with the same opportunity that we had. In short, our parents would have wanted to make a legacy that might help ensure the School’s continued legacy of bringing educational achievement and development of life skills to young people from diverse backgrounds.”

This generous donation made in 2021 will help fund a number of bursaries that will be awarded over the next ten years. We are delighted that the first of these were awarded from September 2022.



Making Your Will

Any gift in your Will is tax efficient. Such gifts are deducted from your estate before inheritance tax is calculated and can reduce the liability to your beneficiaries. There are several different types of bequests:

Pecuniary Legacy	This allows you to specify a sum of money to give.
Residuary Legacy	This is a gift of all or part of your estate after other legacies and expenses have been paid.
Specific Legacy	This enables you to leave a specific asset such as property, works of art and shares.
Reversionary Legacy	This allows you to leave assets to St Peter’s whilst giving a named person the benefit of them during his or her lifetime.

We recommend that you speak to a solicitor for personal and confidential up-to-date advice tailored to your needs. They will ensure your intentions are clearly expressed and legally valid, and they will be able to advise you on any tax benefits in relation to your gift.

Nigel Thornton, 1942-2020 - remembering St Peter’s in his Will



Nigel joined St Peter’s in 1956 and represented his House, The Grove, in several sports including rugby and fencing during his time at School. Nigel worked as an Architect and remained in regular contact with the school often sharing stories and memories from his time here, including sharing a birthday with former Headmaster John Dronfield. Nigel had great pride in the School and was a Patron and founding Donor to the 627 Society. Nigel left a legacy for St Peter’s in his Will to help provide bursaries for pupils who would not be able to attend due to financial circumstances.

What to do next...

To ensure that the paperwork for your gift is in order you would need to include the following information in your Will, along with the details of your gift. Our full name: St Peter's School; Address: Clifton, York YO30 6AB; Registered charity number: 1141329.

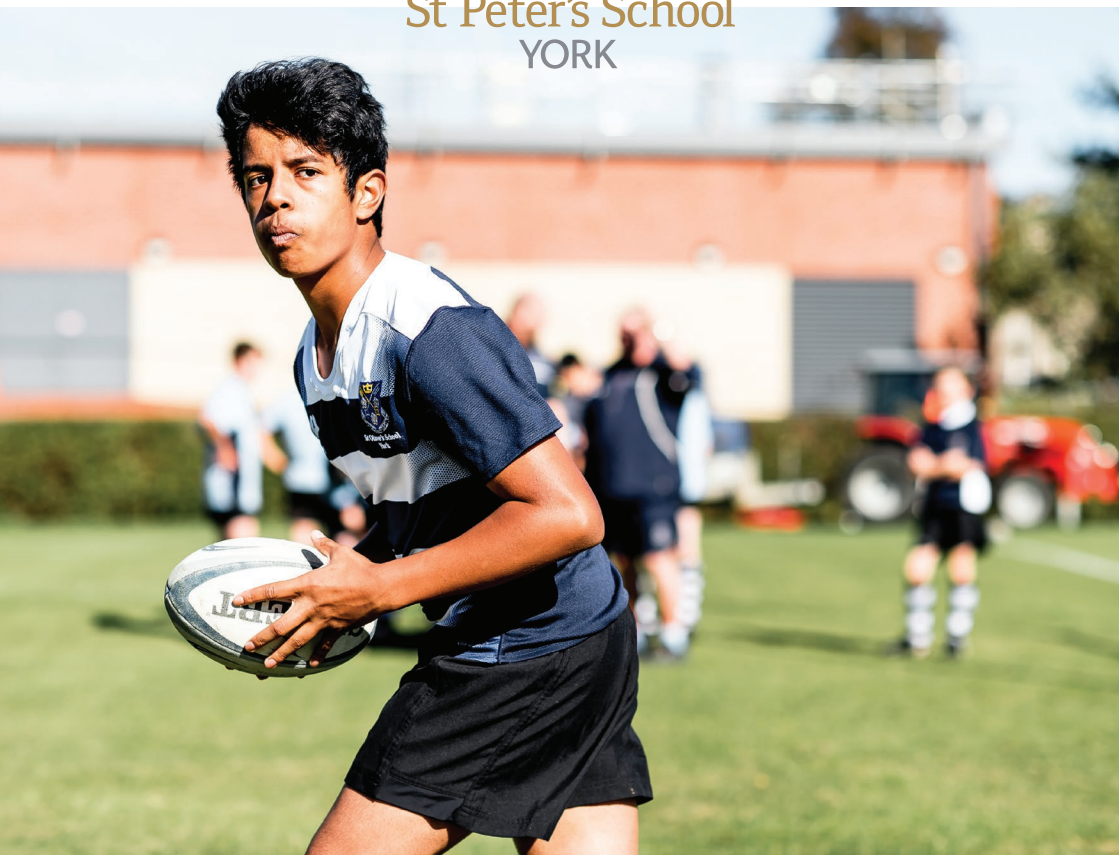
If you have already written your Will and want to add a gift to St Peter's School, you do not need to re-do it, you can simply complete a codicil to add a gift with the advice of a solicitor.

PLEASE RETURN THIS FORM TO:

The Alumni & Development Office, St Peter's School, Clifton, York YO30 6AB



St Peter's School
YORK



Legacy Pledge Form:

Letting us know about your legacy and your wishes

Confidential: Before making your Will, you may have questions or requests in which case please contact the Alumni and Development Office either by email development@stpetersyork.org.uk or phone 01904 527322. Equally, if you would like to discuss requests in person, we would be delighted to meet you. Please write in BLOCK CAPITALS.

PERSONAL DETAILS

Title and full name: _____

Home address: _____

Postcode: _____

Email: _____

Home telephone: _____ Mobile: _____

It is always helpful to know where you wish to direct your legacy. Please tell us if you wish your gift to be for: Greatest Need () Bursaries () Campus redevelopment ()

BEQUEST DETAILS

() I have already included a gift to St Peter's School in my Will. My gift is a pecuniary bequest (a specific sum of money). Please specify £ _____

() A residuary gift (all or a percentage of the amount of your estate left over once family and friends have been provided for). The estimated value of this gift is £ _____

() An object or item of property

() I intend to bequeath a gift in my Will to St Peter's School in the future. If appropriate, please give details here: _____

() I would like to discuss including a gift in my Will to St Peter's School

() We would like to publicly acknowledge supporters and your name may be listed in both print and online publications. Please tick here if you wish to remain anonymous.

Please note this form is not legally binding and you are within your rights to amend your Will at any time. Please inform St Peter's if your circumstances change.

Designating Your Gift

If you decide to leave a legacy gift to the Keys for Life Legacy Society, we would be grateful if you could let us know by completing the Legacy Pledge Form included in this brochure.

Alternatively, if you wish to make an alteration to an existing Will, you can complete the enclosed Codicil Form. We are confident that the generosity of the St Peter's School community will enable us to ensure we can continue to give the Keys for Life to future generations. If you would like to speak to somebody for more information, please contact the Alumni and Development Office either by email development@stpetersyork.org.uk or phone 01904 527322.

Thank you if you are considering leaving a legacy to St Peter's.



St Peter's School
YORK

